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WASHINGTON, D.C. 20005-2001

JOHN A. STALFORT
410-385-3424

July 18, 1995

via FEDERAL EXPRESS

Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423
Attention: Mrs. Janice Fort

Re: Our File No. 258-1461

Dear Mrs. Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11303 are one original and one notarized copy of the following document:

Partial Release dated July 7, 1995 executed by Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) which relates to the Memorandum of Assignment of Lease between Southern Illinois Railcar Company (One Mark Twain Plaza, Suite #225, Edwardsville, Illinois 62025-1959) and The First National Bank of Maryland (25 South Charles Street, Baltimore, Maryland 21201) which was recorded with the Interstate Commerce Commission on December 22, 1994, under Recordation No. 19116-A.

Also enclosed is a check in the amount of \$21.00 to cover the costs of recordation.

Once this document has been recorded, please return the same to: John A. Stalfort, Esquire, Miles & Stockbridge, A Professional Corporation, 10 Light Street, 9th Floor, Baltimore, Maryland 21202.

Thank you for your prompt attention to this matter. Please call me at (410) 385-3425 if you have any questions.

Sincerely,

Michele E. Sperato

Michele E. Sperato

Secretary to John A. Stalfort

Enclosures

RECEIVED
OFFICE OF THE
SECRETARY
JUL 19 10 18 AM '95
LICENSING BRANCH

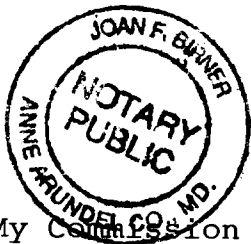
19116-C

JUL 11 1995

STATE OF MARYLAND, COUNTY OF ANNE ARUNDEL, TO WIT:

I HEREBY CERTIFY that the attached Partial Release is a true and complete copy of said Partial Release.

WITNESS my hand and seal this 8 day of July, 1995.



Joan F. Binner
Notary Public

My Commission Expires: 6/24/97

19116-1

PARTIAL RELEASE

WHEREAS, Southern Illinois Railcar Company, an Illinois corporation ("Borrower") entered into that certain First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 15, 1994 (the "November 15 Loan Agreement") with Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), to finance the purchase of certain railcars;

WHEREAS, Borrower entered into a Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 30, 1994 (the "November 30 Loan Agreement" and, together with the November 15 Loan Agreement, the "Loan Agreements") with the Bank to finance the purchase of certain additional railcars;

WHEREAS, Borrower, as lessor, and Continental Grain Company ("CGC"), as lessee, are parties to that certain Railcar Lease Agreement dated as of July 20, 1994 (the "Lease"), pursuant to which Borrower agreed to lease and sublease covered hopper railcars (the "Railcars") to CGC, a memorandum of which was recorded with the Interstate Commerce Commission on December 22, 1994 and assigned recordation number 19116;

WHEREAS, certain of the Railcars leased to CGC by Borrower under the Lease are owned by Borrower (the "Owned Railcars"), including the Owned Railcars set forth on Exhibit A hereto (the "Exhibit A Railcars"), and the other Railcars leased to CGC by Borrower under the Lease are leased by Borrower (the "Leased Railcars");

WHEREAS, to secure payment and performance of any and all of Borrower's obligations to the Bank, Borrower has, pursuant to the Loan Agreements, assigned to the Bank, for collateral security purposes only, and has granted to Bank a continuing, first priority security interest in, and chattel mortgage lien on, all of Borrower's right, title and interest in and to, among other things, the Lease, all rental payments, casualty value payments and other sums due and to become due and payable by CGC to Borrower from time to time thereunder;

WHEREAS, Borrower and Bank executed and caused a Memorandum of Assignment of Lease to be recorded with the Interstate Commerce Commission on December 22, 1994, and assigned recordation number 19116A; and

WHEREAS, the amounts owed by Borrower to the Bank have been partly paid and satisfied.

NOW, THEREFORE, for good and valuable consideration, the undersigned hereby terminates and releases any and all of its right, title and security interest in and to, including without limitation its continuing, first priority security interest in, and chattel mortgage lien on, (i) Borrower's right, title and interest

EXHIBIT A

DESCRIPTION OF RAILCARS

Seven (7) covered hopper railcars bearing the following car numbers and marks:

SIRX 460279
475043
475044
475046
475047
475048
475051

in and to, under the Lease or otherwise, the Exhibit A Railcars,
 (ii) all rental payments, casualty value payments and other sums
 due and to become due and payable by CGC to Borrower from time to
 time under the Lease with respect to the Exhibit A Railcars, and
 (iii) all other rights, powers, privileges, options and other
 benefits of Borrower under the Lease with respect to the Exhibit A
 Railcars and the Leased Railcars.

Dated as of this 7th day of July, 1995.

MARK TWAIN ILLINOIS BANK

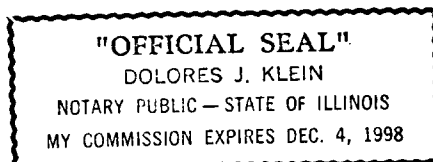
By: *Dennis M. Terry*

Its: VP

STATE OF ILLINOIS, COUNTY OF MADISON, TO WIT:

I, *Dolores J. Klein*, a Notary Public in and for said
 County, in the State aforesaid, DO HEREBY CERTIFY that
Dennis M. Terry of Mark Twain Illinois Bank, personally
 known to me to be the same person whose name is subscribed to the
 foregoing instrument, appeared before me this day in person and
 acknowledged that he or she signed said instrument as the free and
 voluntary act of Mark Twain Illinois Bank for the uses and purposes
 therein set forth.

Given my hand and notarial seal this 7th day of July, 1995.



(SEAL)

Dolores J. Klein
 Notary Public

My Commission expires: 12-4-98